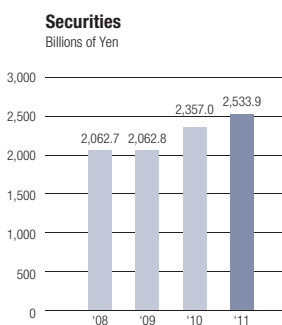
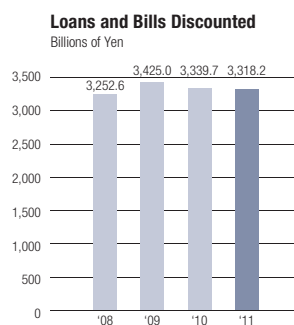
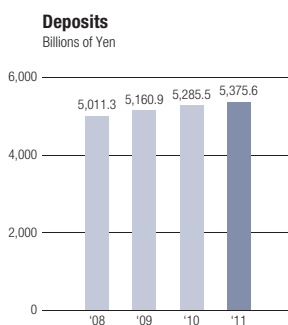
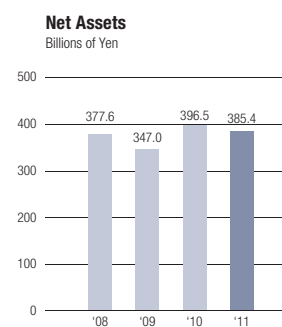
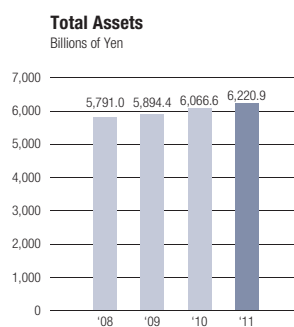
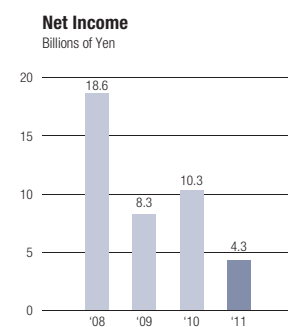


Consolidated Financial Highlights

The Chugoku Bank, Limited and Consolidated Subsidiaries
Years ended March 31, 2011 and 2010

	Millions of Yen (except per share amounts)		Thousands of U.S. Dollars (Note 1)
	2011	2010	2011
For the year:			
Total income	¥ 136,329	¥ 135,656	\$ 1,639,555
Total expenses	128,749	117,680	1,548,394
Net income	4,361	10,255	52,447
Per share of common stock (yen/U.S. dollars):			
Basic net income	¥ 18.89	¥ 44.35	\$ 0.22
Diluted net income	18.88	44.34	0.22
At year-end:			
Deposits	¥5,375,692	¥5,285,518	\$64,650,535
Loans and bills discounted	3,318,275	3,339,708	39,907,095
Securities	2,533,972	2,356,992	30,474,708
Total assets	6,220,997	6,066,632	74,816,560
Net assets	385,445	396,515	4,635,538
For the year:			
Cash flows provided by operating activities	237,872	257,259	2,860,757
Cash flows used in investing activities	(247,000)	(239,615)	(2,970,535)
Cash flows used in financing activities	(4,020)	(3,043)	(48,346)
Cash and cash equivalents at the end of year	74,415	87,537	894,948

Notes: 1. U.S. dollar amounts represent translations from yen, for convenience only, at the rate of ¥83.15 = US\$1 in effect on March 31, 2011.
2. Net income per share is based on the weighted average number of shares of common stock outstanding during the year (excluding treasury stock).



The amounts in this document are rounded as follows.
The amounts for years ended before 2010 are rounded up or down to the nearest figure.
The amounts for year ended 2011 are rounded down to the nearest figure.